



Instant Green Energy

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**Supplementary Prospectus regarding the invitation to  
subscribe for shares in myFC Holding AB (publ)**

7 June 2018

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# 1 About the Supplementary Prospectus

*Distribution of this Supplementary Prospectus and subscription of shares is subject to certain limitations, see "Important Information for investors" in the Prospectus.*

This supplement ("Supplementary Prospectus") has been prepared by myFC Holding AB (publ) ("Company") as a supplement to the prospectus approved and registered by Finansinspektionen on May 18, 2018 (Finansinspektionen registration number 18-7047) and published by the Company on the same day ("Prospectus"). The reason for the supplementary prospectus is that the Company announced in a press release on June 1, 2018 that the Company has received an order of 500 JAQ Hybrid from Japanese company Lightec. The Company further announced in a further press release on June 1, 2018 that the Company will attend the Almedalen Political Week with an integrated prototype of the range extender LAMINA REX. Definitions used in this Supplementary Prospectus follow the Prospectus, unless otherwise stated.

The supplementary prospectus has been prepared in accordance with Chapter 2. Section 34 of the Financial Instruments Trading Act (1991: 980) was approved and registered by Finansinspektionen on 7 June 2018 (Finansinspektionen registration number 18-10574) and published by the Company on the same day.

Investors who prior to the announcement of the Supplementary Prospectus have signed up for or otherwise agreed to subscribe for shares in the offer are according to Chapter 2, Section 34 of the Financial Instruments Trading Act (1991: 980), entitled to withdraw their notification or consent within two working days of the publication of the Supplementary Prospectus, that is, until June 11, 2018. Withdrawal shall be made in writing to Hagberg & Aneborn Fondkommission AB, Valhallavägen 124, SE-114 41 Stockholm or by e-mail to [info@hagberganeborn.se](mailto:info@hagberganeborn.se). Investors who have signed up for subscription of shares through a trustee and wish to withdraw their notification or consent to subscribe for shares should contact their trustee. Notification that is not revoked within the deadline will remain binding. Investors who wish to remain subscribers of shares need not take any action.

Due to the additional information announced in this Appendix, the Board of Directors of the Company has decided to extend the subscription period in the Company's current new issue, until June 11, 2018.

For full terms and information about the Offer, see the Prospectus, which together with the Supplementary Prospectus is available on the Company's website, [www.myfcpower.com](http://www.myfcpower.com).

## 2 Press releases June 1, 2018

### 2.1 Press release regarding the Company receiving an order for 500 JAQ Hybrid from Japanese Lightec.



Our vision is to make green energy instantly available,  
everywhere for everyone

Press release

### **MyFC receives order for 500 JAQ Hybrid from Lightec in Japan**

Stockholm, June 1 2018

**MyFC has received an order for 500 units of its fuel cell charger JAQ Hybrid and associated power cards from Japanese Lightec. The order is part of a non-exclusive distribution agreement between myFC and Lightec. The order value does not exceed 0.5 million SEK.**

Lightec has a nationwide distribution network in Japan, delivering smartphone accessories to retail chains such as 7-Eleven and mobile operator stores, including KDDI and Softbank. They are also active in e-commerce. Lightec intends to launch JAQ Hybrid in Japan at the end of the third quarter.

"Japan is one of the world's most advanced smartphone countries, and I'm particularly pleased with Lightec's presence in convenience store chains such as 7-eleven. This provides consumers with easy and reliable availability of our power cards, and gives the stores a nice upside in terms of recurring revenue from the cards," says Max Rydahl, Sales and Marketing Director at MyFC.

Delivery of 500 JAQ Hybrid chargers is scheduled to take place at the end of the third quarter 2018.

*This information is information that myFC is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out below, at 07:50 CET on 1 June 2018.*

**For more information, please contact:**

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**About myFC**

MyFC is a Swedish innovation company and market leader in micro fuel cells, which develops green energy solutions and markets the underlying components and advantages of its patented technologies to the smartphone world, power bank manufacturers and manufacturers (OEM) in the automotive industry. In 2017, myFC launched its JAQ Hybrid platform, which co-locates fuel cell and battery. JAQ Hybrid is the company's third hydrogen-powered product following JAQ and PowerTrek. It runs on the company's patented fuel consisting of salt, water and reactants. MyFC was founded in 2005 and is part of the group myFC Holding AB. MyFC Holding was listed on NASDAQ First North in May 2014. Its head office is located in Stockholm and the company's Certified Advisor is Avanza Bank. For more information, visit [www.myfcpower.com](http://www.myfcpower.com)

## 2.2 Press release regarding the Company's presence at the Almedalen Political Week with an integrated prototype of range extender LAMINA REX.



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Press release

### **MyFC to showcase integrated prototype of range extender LAMINA REX at Almedalen political week**

Stockholm, June 1 2018

**Over the past year, myFC has worked on the development of a fuel cell-based range extender for electric cars. A commercial electric vehicle is used to develop a prototype to verify myFC's fuel cell technology. The car will be displayed during the Almedalen political week in July.**

MyFC initiated the development project toward the automotive industry in order to address the limited range of today's battery technology. The long-term ambition is to solve the limitations in battery performance by integrating the company's fuel cell technology and enabling onboard hydrogen generation, OHG, in electric vehicles. The technology can also reduce vehicle weight and production and driving costs, as fewer batteries may be needed when a completely exhaust-free range extender becomes a true alternative.

"The development of our prototype continues at high intensity. We have decided to showcase the car because of the high interest in our R&D efforts to use our fuel cells to extend the range of electric cars, so that they can seriously contribute to replacing fossil-dependent vehicles. This way we can show how well our cells and fuel solutions can scale toward government and vehicle requirements globally," says Björn Westerholm, CEO of myFC.

The LAMINA REX technology is a form of electrochemical energy storage, consisting of a hydrogen-generating fuel in combination with a fuel cell that produces electricity. The technology can extend the mileage and secure the charging of electric vehicles. This process does not release any exhaust gases in electric vehicles, meeting the Paris Agreement environmental targets for 2025 and 2030. The chemical reaction in the system generates energy, water and a solid reaction product. The reaction product can be used to rebuild the fuel, making a wholly circular fuel solution possible. Depending on the mix of electricity used, it is thus possible to use and recreate the fuel with a lower environmental impact per kilometer than that of an electric car in clean electrical operation throughout the life cycle.

The development project LAMINA REX involves creating an IP and technology foundation that can then be licensed to partners in the automotive and related industries, for adaptation and integration in electric vehicles and in the fuel infrastructure. The fuel can be distributed in several ways, and the driver can, for example, refuel the car with myFC fuel through fuel bags or gas stations. A collaboration with Gränges AB is underway to develop a lighter prototype of LAMINA REX in aluminum.

During the Almedalen political week, myFC will showcase the car used to verify the complete fuel and fuel cell integration. The car will have a complete solution integrated, but is by no means commercial or fully developed.

*This information is information that myFC is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out below, at 10:00 CET on 1 June 2018.*

**For more information, please contact:**

myFC Press Office

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### **3 Addendum to the Prospectus**

**In the Prospectus, the following additions should be made:**

In the section "Capital structure and other financial information" under the heading "Important events after 31 March 2018" on page 35 of the Prospectus, the following text is added after the last paragraph:

On June 1, 2018, the company received an order of 500 units of the Company's fuel cell charger JAQ Hybrid and associated powercards from Japanese Lightec. The order is part of a non-exclusive distribution agreement signed by myFC and Lightec. The order value does not exceed half a million SEK. Deliveries of 500 JAQ Hybrid Chargers are scheduled to take place at the end of the third quarter.

On June 1, 2018, the company announced that the Company will attend the Almedalen Political Week with an integrated prototype of range extender LAMINA REX. During the Almedalen Political Week, myFC will showcase the car used to verify a complete fuel and fuel cell integration. The car will have a complete solution integrated, but is by no means commercial or fully developed.